- 1. Name of Listed Entity: K.M.Sugar Mills Limited
- Scrip Code/Name of Scrip/Class of Security: KMSUGAR
   Share Holding Pattern Filed under: 31b
- 4. Share Holding Pattern as on: 31-Mar-2019
- 5. **Declaration**: The Listed entity is required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any	No	
	partly paid up shares?		
2	Whether the Listed Entity has issued any	No	
	Convertible Securities?		
3	Whether the Listed Entity has any shares	No	
	against which depository receipts are		
	issued?		
4	Whether the Listed Entity has any shares	No	
	in locked-in?		
5	Whether any shares held by promoters are	Yes	Promoter and Promoter Group
	pledge or otherwise encumbered?		
6	Whether the Listed Entity has issued any	No	
	differential Voting Rights?		
7	Whether the Listed Entity has issued any	No	
	Warrants ?		

Table I - Summary Statement holding of specified securities

Catego	Category of	Nos. of	No. of fully	No. of	No. of	Total	Shareholding	Number of Voting Rights	No. of	Shareholding,	Number of	Number of	Number of
ry	shareholder	shareh	paid up	Partly	shares	nos.	as a % of total	held in each class of	Shares	as a % assuming	Locked in	Shares	equity
(1)	(II)	olders	equity	paid-up	underlying	shares	no. of shares	securities	Underlying	full conversion	shares	pledged or	shares held
		(III)	shares	equity	Depository	held	(calculated as	(IX)	Outstanding	of convertible		otherwise	in
			held	shares	Receipts	(VII) =	per SCRR,		convertible	securities ( as a	(XII)	encumbered	dematerializ
			(IV)	held	(VI)	(IV)+(V)+	1957)		securities	percentage of		(XIII)	ed form
				(V)		(VI)	(VIII)		(including	diluted share			
													AVD A

							As a % of (A+B+C2)	Clas s eg: X	Clas s eg:y	Tot al	-	Warrants) (X)	capital)  (XI)= (VII)+(X)  As a % of  (A+B+C2)					
A	Promoter & Promoter Group	17	5812233 4	0	0	581223 34	63.18	5812 2334		581 223 34	63.18	0	63.18	0	0	159 703 55	27.48	58122334
В	Public	16796	3387783 6	0	0	338778 36	36.82	3387 7836		338 778 36	36.82	0	36.82	0	0			33876706
С	Non Promoter- Non Public	0	0	0	0	0	0	0	0		0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
	Total	16813	9200017 0	0	0	920001 70	100	9200 0170	1	920 001 70	100	0	100	0	0	159 703 55	17.36	91999040

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total	Sharehol				ts held in	No. of	Shareholdin	Numl			nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	nos.	ding %	ea	ch class		rities	Shares Underlying	g, as a %		ed in		hares	equity
	Shareholders (I)		older (III)	paid up equity share	equity shares held (V)	underlying Depository Receipts (VI)	shares held (VII = IV+V+VI)	calculate d as per SCRR, 1957	-	(1	<b>(X</b> )		Outstanding convertible securities	assuming full conversion of	sha (X	res (II)	oth encu	lged or erwise mbered XIII)	shares held in dematerializ ed form
				s held (IV)	(9)	(0)		As a % of (A+B+C2) (VIII)	Class X	Voting Ri	Tot al	Total as a % of Total Voting rights	(including Warrants) (X)	convertible securities ( as a percentage of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	No. (a)	As a % of total Shar es held (b)	No. (a)	As a % of total share s held (b)	(XIV)
1	Indian						0	0			0	0	0	0		0		0	
a	Individuals/Hi ndu undivided Family		1	43436 484		0	434364 84	47.21	43436 484	0	364 84	47.21	0	47.21	0		703 55	36.77	43436484
	Prakashchnad ra Dwarkadas Jhunjhunwala	PJ443	1	15597 32	0	0	155973 2	1.7	15597 32	0	155 973 2	1.7	0	1.7	0	0	0	0	1559732
		AAA HL94 03N		10065 900	0	0	100659 00	10.94	10065 900	0	100 659 00	10.94	0	10.94	0	0	0	0	10065900
	Lakshmi Kant Jhunjhunwala			13802 600	0	0	138026 00	15	13802 600	0	138 026 00	15	0	15	0		560 260 0	40.59	13802600
	Jhunjhunwala	ABQ PJ782 3H		25933 19	0	0	259331 9	2.82	25933 19	0	259 331 9	2.82	0	2.82	0	0	0	0	2593319
	Naina Devi Jhunjhunwala	AAN PJ092 1A		41834 48	0	0	418344 8	4.55	41834 48	0	418 344 8	4.55	0	4.55	0		416 895 5	99.65	4183448
	Prakashchnad ra Dwarkadas Jhunjhunwala	HJ95	1	38082 71	0	0	380827 1	4.14	38082 71	0	380 827 1	4.14	0	4.14	0	0	0	0	3808271

	-HUF																		
	Aditya Jhunjhunwala	AAN PJ092 3C		39729 81	0	0	397298 1	4.32	39729 81		397 298 1	4.32	0	4.32	0	0	370 420 0		3972981
	Sanjay Jhunjhunwala	AAN PJ974 7L	1	24946 00	0	0	249460 0	2.71	24946 00		249 460 0	2.71	0	2.71	0	0	249 460 0	100	2494600
	Vatsal Jhunjhunwala	AGH PJ616 3G	1 1	49972 1	0	0	499721	0.54	49972 1	0	499 721	0.54	0	0.54	0	0	0	0	499721
	Vridhi Jhunjhunwala	AMW PJ096 2E	1	45000 0	0	0	450000	0.49	45000 0		450 000	0.49	0	0.49	0	0	0	0	450000
	Madhu Prakash Jhunjhunwala	AAN PJ974 2R	1	5912	0	0	5912	0.01	5912	0	591 2	0.01	0	0.01	0	0	0	0	5912
b	Central Government/ State Government(s		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
С	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)		1	14685 850	0	0	146858 50	15.96	146850 850		146 858 50	15.96	0	15.96	0	0	0	0	14685850
	Trust		1	18878 0	0	0	188780	0.21	18878	)	188 780	0.21	0	0.21	0	0	0	0	188780
	Vridhi Trust	AAA TV72 36P	1	18878 )	0	0	188780	0.21	18878	0	188 780	0.21	0	0.21	0	0	0	0	188780
	Trust		1	12054 9	0	0	120549	0.13	120540		120 549	0.13	0	0.13	0	0	0	0	120549
	Shivam Trust	AAF TS34 98D	1	12054 9	0	0	120549	0.13	120540	O		0.13	0	0.13	0	0	0	0	120549

	Bodies Corporate		1	22833 64	0	0	228336 4	2.48	22833 64	0	228 336 4	2.48	0	2.48	0	0	0	0	2283364
	K M Vyapar Ltd	AAA CK59 91M		22833 64	0	0	228336 4	2.48	22833 64	0		2.48	0	2.48	0	0	0	0	2283364
	Bodies Corporate		1	20	0	0	20	0	20	0	20	0	0	0	0	0	0	0	20
	Francoise Commerce Pvt. Ltd.	AAA CF43 36P	1	20	0	0	20	0	20	0	20	0	0	0	0	0	0	0	20
	Bodies Corporate		1	11593 137	0	0	115931 37	12.6	11593 137	0	115 931 37	12.6	0	12.6	0	0	0	0	11593137
	Mavel Business Pvt Ltd	AAB CM72 31K		11593 137	0	0	115931 37	12.6	11593 137	0	115 931 37	12.6	0	12.6	0	0	0	0	11593137
	Bodies Corporate		1	50000	0	0	500000	0.54	50000	0	500 000	0.54	0	0.54	0	0	0	0	500000
	Jhunjhunwala Securities Pvt Ltd			50000	0	0	500000	0.54	50000	0		0.54	0	0.54	0	0	0	0	500000
	Sub-Total (A)(1)		17	58122 334	0	0	581223 34	63.17	58122 334	0	581 223 34	63.17	0	63.17	0	0	159 703 55	27.48	58122334
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non- Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

e	Any Other	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(specify)																	
	Sub-Total	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	(A)(2)																	
	Total	17	58122	0	0	581223	63.17	58122	0	581	63.17	0	63.17	0	0	159	27.48	58122334
	Shareholding		334			34		334		223						703		
	of Promoter									34						55		
	and Promoter																	
	Group (A)=																	
	(A)(1)+(A)(2)																	

## Table III - Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareh older (III)	No. of fully paid up equity share	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held <u>VII =</u> <u>IV+V+V</u> I	Sharehol ding % calculate d as per SCRR, 1957	ea	ach class (i	of secu IX)	hts held in urities	No. of Shares Underlying Outstanding convertible securities	Total shareholdin g , as a % assuming full conversion	Lock sha	ber of ced in ares (II)	Si pled oth encu	mber of hares dged or nerwise umbered (XIII)	Number of equity shares held in dematerializ ed form
				s held (IV)				As a % of (A+B+C2) VIII	No of	Voting Ri	ghts	Total as a % of Total	(including Warrants) (X)	of convertible securities	No. (a)	As a % of total	No. (No t	As a % of total	(XIV)
									Class X	Class Y	Tot al	Voting rights		(as a percentage of diluted share capital) (XI)		Shar es held (b)	ap pli ca ble ) (a)	share s held (Not applic able) (b)	
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
С	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
e	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0

f	Financial Institutions/ Banks	2	15330 0	0		15330	0.02	15330	0	153 30	0.02	0	0.02	0	0			15330
g	Insurance Companies	0	0 0	0	)	)	0	0	0	0	0	0	0	0	0			0
h	Provident Funds/ Pension Funds	0	0 0	0	)	)	0	0	0	0	0	0	0	0	0			0
i	Any Other (specify)	0	0 0	0	)	)	0	0	0	0	0	0	0	0	0			0
	Sub-Total (B)(1)	2	15330 0	0	)	15330	0.02	15330	0	153 30	0.02	0	0.02	0	0			15330
2	Central Government/ State Government(s )/ President of India	1	1140 0	0		1140	0	1140	0	114	0	0	0	0	0			1140
	Sub-Total (B)(2)	1	1140 0	0	)	1140	0	1140	0	114 0	0	0	0	0	0			1140
3	Non- institutions	0	0 0	0	)	)	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -	15971	29031 0 284	0		290312 84	31.55	29031 284	0	290 312 84	31.55	0	31.55	0	0	0	0	29030159
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	15956	25623 0 445	0		256234 45	27.85	25623 445	0	256 234 45	27.85	0	27.85	0	0			25622320
ii	Individual shareholders holding nominal share capital in	15	34078 0 39	0		340783 9	3.7	34078 39	0	340 783 9	3.7	0	3.7	0	0			3407839

	excess of Rs. 2 lakhs.															
b	NBFCs registered with RBI	3	33500	0	0	33500	0.04	33500	0	335 00	0.04	0	0.04	0	0	33500
С	Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)	819	47965 82	0	0	479658 2	5.21	47965 82	0	479 658 2	5.21	0	5.21	0	0	4796577
	Sub-Total (B)(3)	16793	33861 366	0	0	338613 66	36.8	33861 366	0	338 613 66	36.8	0	36.8	0	0	33860236
	Total Public Shareholding (B)= (B)(1)+(B)(2) +(B)(3)	16796	33877 836	0	0	338778 36	36.82	33877 836	0	338 778 36	36.82	0	36.82	0	0	33876706

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

	Category & Name	PAN	No. of	No. of	Partly	Nos. of	Total no.	Sharehol				ts held in	No. of	Total	Num			nber of	Number of
	of the	(II)	shareh	fully	paid-up	shares	shares	ding %	ea	ch class o		rities	Shares	shareholdin	Lock			hares	equity
	Shareholders		older	paid	equity	underlying	held (VII =	calculate		(I	X)		Underlying Outstanding	g, as a %		ares		dged or erwise	shares held
	(1)		(III)	up equity	shares held	Depository Receipts	<u>(VII –</u>  V+V+VI)	d as per SCRR,					convertible	assuming full	<u>۱</u>	(II)		erwise imbered	in dematerializ
				share	(V)	(VI)	,	1957					securities	conversion	1			(XIII)	ed form
				s held	] ' '	' ′		As a % of	No of	Voting Rig	ghts	Total as	(including	of	No.	As a	No.	As a	(XIV)
				(IV)				(A+B+C2)				a % of	Warrants)	convertible		% of	(No	% of	(Not
								(VIII)				Total Voting	(X)	securities ( as a	-	total Shar	t ap	total share	Applicable)
									Class	Class	Tot	rights		percentage	1	es	pli	s held	
									X	, Y	al			of diluted	1	held	ca	(Not	
														share			ble	applic	
														capital) (XI)	-		)	able)	
1	Custodian/DR Holder		0	0	0	0	0	0	0	0	0	0	0	(2)	0	0			0
2	Employee		0	0	0	0	0	0	0	0	0	0	0	0	0	0			0
1			0	U	ľ	0	ľ	O	0	٢		ľ	0	O	0	0			0
	Benefit Trust																		
	(under SEBI																		
	(Share based																		
	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \																		
	Employee																		
	Benefit)																		
	Regulations,																		
	2014)																		
	Total Non-		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Promoter-																		
	Non Public																		
	Shareholding																		
	(C)=																		
	(C)(1)+(C)(2)																		

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

Name	PAN	Passport No. in case of a foreign	Nationality	Details of holding/ ex	xercise of right of the SI	BO in the reporting company	, whether direct or in	ndirect*	Date of creation / acquisition of
		national		Shares	Voting rights	Rights on distributable dividend or any other distribution	Exercise of control	Exercise of significant influence	significant beneficial interest

Table II- Unclaim Details

	en here along with details such as number of shareholders, uspense account, voting rights which are frozen etc.	•		
No. of shareholders	No of share held			
1	1140			

## Table III- Unclaim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.				

## Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding					
Name of shareholder	Name of PAC	No. of share	Holding %		
nil	nil	0	0		