

1. Name of Listed Entity: K.M. Sugar Mills Limited
2. Scrip Code/Name of Scrip/Class of Security: KMSUGAR
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 30-Jun-2016
5. **Declaration:** The Listed entities required to submit the following declaration to the extent of submission of information:-

S. No.	Particulars	Yes/No	
1	Whether the Listed Entity has issued any partly paid up shares?	No	
2	Whether the Listed Entity has issued any Convertible Securities or Warrants?	No	
3	Whether the Listed Entity has any shares against which depository receipts are issued?	No	
4	Whether the Listed Entity has any shares in locked-in?	No	
5	Whether any shares held by promoters are pledge or otherwise encumbered?	Yes	Promoter and Promoter Group
6	Whether the Listed Entity has issued any differential Voting Rights?	No	

Table I-Summary Statement holding of specified securities

Category(I)	Category of shareholder (II)	Nos. of shareholders (III)	No. of fully paid up shares (IV)	No. of Partly paid equity shares (V)	No. of shares underlying Depository Receipts (VI)	Total no. shares held (VII) = (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying (X)	Shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) = (VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)
								Class seg: X	Class seg: Y	Total			No. (a)	As a % of total Shares held (b)	No. (a)	As a % of total Shares held (b)	
A	Promoter & Promoter	20	61057907	0	0	61057907	66.37	61057907	0	61057907	66.37	0	0	15970355	26.16	61057907	

	Group																		
B	Public	10835	30942263	0	0	30942263	33.63	30942263	0	30942263	33.63	0	33.63	0	0				30941133
C	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
C1	Shares underlying DRs	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0
C2	Shares held by Employee Trusts	0	0	0	0	0	0	0	0	0	0	0	0	0	0				0
	Total	10855	92000170	0	0	92000170	100	92000170	0	92000170	100	0	100	0	0	15970355	17.36	91999040	

Table II- Statement showing shareholding pattern of the Promoter and Promoter Group

Category & Name of the Shareholders (I)	PAN (II)	No. of shareh older (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity shares held (V)	Nos. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII) = IV+V+VI	Shareholding % calculate as per SCRR, 1957 (VIII)	Number of Voting Rights held in each class of securities (IX)			No. of Shares (X)	Shareholding, as a % assuming full conversion of convertible securities (including Warrants) (XI) = (VII)+(X) as a % of A+B+C2	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								Class X	Class Y	Total			No. (a)	As a % of total Share held (b)	No. (a)	As a % of total share held (b)		
1. Indian Individuals/Hindu undivided Family		13	45160742	0	0	45160742	49.09	45160742	0	45160742	49.09	0	49.09	0	0	15970355	35.36	45160742
Aditya Jhunjunwala	AANP J0923C		3704200	0	0	3704200	4.03	3704200	0	3704200	4.03	0	4.03	0	0	3704200	100	3704200
Lakshmi Kant Dwarkadas	AAAH L9403N		8145900	0	0	8145900	8.85	8145900	0	8145900	8.85	0	8.85	0	0	0	0	8145900
Lakshmi Kant Dwarkadas Jhunjunwala	AAAH L9403N		1920000	0	0	1920000	2.09	1920000	0	1920000	2.09	0	2.09	0	0	0	0	1920000
Lakshmi Kant Jhunjunwala	AEJPI 8858E		5602600	0	0	5602600	6.09	5602600	0	5602600	6.09	0	6.09	0	0	5602600	100	5602600
Madhu Prakash	AANP		43657	0	0	43657	.05	43657	0	43657	.05	0	.05	0	0	0	0	43657

	Jhunjhunwala	J9742R								7									
	Naina Devi Jhunjhunwala	AANP J0921 A		416895	0	0	416895	4.53	416895	0	416895	4.53	0	4.53	0	0	416895	100	416895
	Prakashchnadra Dwarkadas Jhunjhunwala	AADH J9565J		382590	0	0	382590	4.16	382590	0	382590	4.16	0	4.16	0	0	0	0	382590
	Prakashchnadra Dwarkadas Jhunjhunwala	AAKP J4437C		994660	0	0	994660	10.81	994660	0	994660	10.81	0	10.81	0	0	0	0	994660
	Sanjay Jhunjhunwala	PPNPJ 9747L		249460	0	0	249460	2.71	249460	0	249460	2.71	0	2.71	0	0	249460	100	249460
	Uma Devi Jhunjhunwala	ABQPJ 7823H		440833	0	0	440833	4.79	440833	0	440833	4.79	0	4.79	0	0	0	0	440833
	Vatsal Jhunjhunwala	AGHP J6163 G		450000	0	0	450000	.49	450000	0	450000	.49	0	.49	0	0	0	0	450000
	Vridhi Jhunjhunwala	AMW PJ0962 E		450000	0	0	450000	.49	450000	0	450000	.49	0	.49	0	0	0	0	450000
b	Central Government/ State Government(s)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Any Other (specify)		7	158971	0	0	158971	17.28	158971	0	158971	17.28	0	17.28	0	0	0	0	158971
	Vridhi Trust		1	188780	0	0	188780	.21	188780	0	188780	.21	0	.21	0	0	0	0	188780
	Vridhi Trust	AAAT V7236 P		188780	0	0	188780	.21	188780	0	188780	.21	0	.21	0	0	0	0	188780
	Shivam Trust		1	120549	0	0	120549	.13	120549	0	120549	.13	0	.13	0	0	0	0	120549
	Shivam Trust	AAFT S3498 D		120549	0	0	120549	.13	120549	0	120549	.13	0	.13	0	0	0	0	120549
	Vatsal Trust		1	49721	0	0	49721	.05	49721	0	49721	.05	0	.05	0	0	0	0	49721
	Vatsal Trust	AAAT V7237 N		49721	0	0	49721	.05	49721	0	49721	.05	0	.05	0	0	0	0	49721

	Marvel Business Pvt. Ltd.		1	12334751	0	0	12334751	13.41	12334751	0	12334751	13.41	0	13.41	0	0	0	0	12334751
	Marvel Business Pvt. Ltd.	AABC M7231 K		12334751	0	0	12334751	13.41	12334751	0	12334751	13.41	0	13.41	0	0	0	0	12334751
	K.M. Vyapar Pvt. Ltd.		1	2283364	0	0	2283364	2.48	2283364	0	2283364	2.48	0	2.48	0	0	0	0	2283364
	K.M. Vyapar Pvt. Ltd.	AAAC K5991 M		2283364	0	0	2283364	2.48	2283364	0	2283364	2.48	0	2.48	0	0	0	0	2283364
	Jhunjhunwala Securities Pvt. Ltd.		1	500000	0	0	500000	.54	500000	0	500000	.54	0	.54	0	0	0	0	500000
	Jhunjhunwala Securities Pvt. Ltd.	AAAC J9775C		500000	0	0	500000	.54	500000	0	500000	.54	0	.54	0	0	0	0	500000
	Francoise Commerce Pvt. Ltd.		1	420000	0	0	420000	.46	420000	0	420000	.46	0	.46	0	0	0	0	420000
	Francoise Commerce Pvt. Ltd.	AAAC F4336 P		420000	0	0	420000	.46	420000	0	420000	.46	0	.46	0	0	0	0	420000
	Sub-Total (A)(1)		20	61057907	0	0	61057907	66.37	61057907	0	61057907	66.37	0	66.37	0	0	15970355	26.16	61057907
2	Foreign		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals (Non-Resident Individuals/ Foreign Individuals)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Government		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Portfolio Investor		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (A)(2)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)		20	61057907	0	0	61057907	66.37	61057907	0	61057907	66.37	0	66.37	0	0	15970355	26.16	61057907

Table III- Statement showing shareholding pattern of the Public shareholder

	Category & Name of the Shareholders (I)	PAN (II)	Nos. of shareholder (III)	No. of fully paid up equity shares held (IV)	Partly paid-up equity share held (V)	Nos. of shares underlying Depository Receipts (VI)	Total Nos. shares held $\text{IV} + \text{V} + \text{VI}$	Shareholding % calculated as per SCR R, 1957 As a % of (A+B+C2) VIII	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertibles securities (including Warrants) (X)	Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in demat form (XIV)	
									No. of Voting Rights					Total as a % of Total Voting rights	No. (a)	As a % of total Share held (b)	No. (No. of shares pledged) (a)		As a % of total shares held (Not applicable) (b)
									Class X	Class Y	Total								
1	Institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Mutual Funds/		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
b	Venture Capital Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
c	Alternate Investment Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
d	Foreign Venture Capital Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
e	Foreign Portfolio Investors		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
f	Financial Institutions/ Banks		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
g	Insurance Companies		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
h	Provident Funds/ Pension Funds		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
i	Any Other (specify)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
	Sub-Total (B)(1)		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
2	Central Government/ State Government(s)/ President of India		1	1140	0	0	1140	0	1140	0	1140	0	0	0	0	0	0	0	1140
	Sub-Total (B)(2)		1	1140	0	0	1140	0	1140	0	1140	0	0	0	0	0	0	0	1140
3	Non-institutions		0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
a	Individuals -		10036	21958819	0	0	21958819	23.86	21958819	0	21958819	23.86	0	23.86	0	0	0	0	21957694
i	Individual shareholders holding nominal share capital up to Rs. 2 lakhs.		10024	18817173	0	0	18817173	20.45	18817173	0	18817173	20.45	0	20.45	0	0	0	0	18816048
ii	Individual shareholders holding nominal		12	3141646	0	0	3141646	3.41	3141646	0	3141646	3.41	0	3.41	0	0	0	0	3141646



Total Non-Promoter-Non Public Shareholding (C)= (C)(1)+(C)(2)	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
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Table II- Un-claim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held
1	1140

Table III- Un-claim Details

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc.	
No. of shareholders	No of share held

Table III- Person in Concert

Details of the shareholders acting as persons in Concert including their Shareholding			
Name of shareholder	Name of PAC	No. of share	Holding %
nil	nil	0	0