



# K. M. Sugar Mills Ltd.

Corporate Office and works : Moti Nagar, Faizabad-224 201 (U.P.)  
Phone No. : 05278-254059, 254094, 254027; Fax no. : 05278-254575  
CIN No. : L15421UP1971PLC003492, Mail ID : kmsugar@gmail.com  
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The Corporate Relationship Department, Bombay Stock Exchange Limited, 25 <sup>th</sup> Floor, Phiroze Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone -022-22728527 / 22728307	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex , Bandra (E), Mumbai -400051 Phone no. 022-26598100
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Date: 7<sup>th</sup> November, 2016

Dear Sir,

**Re: Intimation to Stock Exchanges Pursuant to Regulation 29(1) of SEBI (LODR) Regulation, 2015**

Pursuant to the provisions of Regulation 29(1) of SEBI (LODR), a meeting of the Board of Directors of the Company is scheduled to be held on November 10, 2016 at 76-Gomti Nagar, Eldeco Green, at Lucknow-226010 to inter-alia consider the following:

- i. Raising of funds of Rs. 50 Crores (approx) by way of issue of shares on Preferential Basis in term of the provisions of Chapter VII of SEBI (ICDR);
- ii. Raising of funds of Rs. 50 Crores (approx) by way of issue of shares through Qualified Institutional Placement (QIP) in term of the provisions of Chapter VIII of SEBI (ICDR);
- iii. Issue of Non-convertible Redeemable Debentures for Rs.400.00 lacs pursuant to exit from CDR and subject to sanction by CDREG and Lender Banks;
- iv. Convening of Extra ordinary general meeting/passing of shareholders resolution through postal ballot and other incidental issues.

It is requested to take it on your record.

Thanking you.

Yours Faithfully,  
For K M Sugar Mills Limited

  
(Company Secretary)