



K. M. Sugar Mills Ltd.

Corporate Office and works : Moti Nagar, Faizabad-224 201 (U.P.)

Phone No. : 05278-254059, 254094, 254027; Fax no. : 05278-254575

CIN No. : L15421UP1971PLC003492, Mail ID : kmsugar@gmail.com

Website : www.kmsugar.com



Bombay Stock Exchange Limited, 25 th Floor, Phiroz Jejeebhoy Towers, Dalal Street, Fort, Mumbai-400001 Phone no. 022-22728527	National Stock Exchange of India Limited, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (E), Mumbai-400051 Phone no. 022-26598100
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Date: 3rd January, 2018

Dear Sir,

Re: Sale of its holding in subsidiary

Pursuant to the provisions of Regulation 30 of SEBI (LOADR) Regulations, 2015, the Company announces that in pursuance to the decision taken in the Board Meeting held on 10-11-2017, the Company has sold its holding of 7,30,000 nos. of equity shares of M/s. K M Energy Pvt. Ltd., being subsidiary of the Company (which constituted 73% paid-up capital of later company) at its fair price -cum- face value.

Hence, M/s. K M Energy Pvt. Ltd. is no longer now subsidiary of this Company.

Please take the above on your record.

Thanking you.

Your's faithfully,
For K M Sugar Mills Limited,


(Company Secretary)

Rajeev Kumar